

ISLAMI BANK SECURITIES LIMITED

Weekly Stock Market Report

17-April-2025

Index	17-04-2025	09-04-2025	Point Change	%Change
DSEX	5097.33	5196.05	-98.72	-1.90%
DSES	1143.71	1169.69	-25.98	-2.22%
DSE30	1875.39	1921.99	-46.60	-2.42%

Index	17-04-2025	09-04-2025	Point Change	% Change
CSE50	1091.01	1095.66	-4.65	-0.42%
CSE30	11810.65	11926.59	-115.94	-0.97%
CSI	928.32	931.52	-3.2	-0.34%

Total Trade, Volume & Market Cap for Dhaka Stock Exchange

Total Trade	Total Volume	Total Value in Taka (mn)	Total Market Cap. in Taka (mn)
119693	135948725	3393	6705362

Issues Advanced	Issues declined	Issues Unchanged
124	190	82

DSMEX Index	Value	Point Change	% Change
17-04-2025	925.08	-20.77	-2.20%

Issues Advanced	Issues declined	Issues Unchanged
3	14	2

Sector Data

Sector	Total Closing Price	Current EPS	P/E	Market Cap (Crore)
Bank	548.2	90.9	6.21	65,318.85
Cement	469.1	30.04	15.82	9,858.32
Ceramics Sector	96.7	0.64	129.41	1,830.49
Corporate Bond	0	0	0	2,139.46
Debenture	0	0	0	9.84

Engineering	1,834.80	70.14	38.62	27,615.75
Financial Institutions	151.7	14.57	17.96	9,905.53
Food & Allied	6,082.30	127.54	27.89	29,014.20
Fuel & Power	4,554.60	673.28	7.71	29,609.13
Insurance	1,649.90	113.64	14.57	11,958.62
IT Sector	300.2	15.1	19.85	2,507.64
Jute	182.5	6.86	26.6	258.55
Miscellaneous	3,596.40	103.81	25.13	23,412.41
Mutual Funds	3,067.70	287.61	12.25	3,816.03
Paper & Printing	396.9	20.25	22.21	2,009.46
Pharmaceuticals & Ch	11,585.00	540.47	23.73	55,775.96
Services & Real Estate	168.6	13.28	11.64	1,747.02
Tannery Industries	1,236.30	35.01	40	2,439.28
Telecommunication	468.9	37.26	13.64	58,963.77
Textile	1,407.20	70.87	20.15	10,984.79
Travel & Leisure	58.2	3.34	45.88	3,831.70
Treasury Bond	0	0	0	54,772.84

Top Gainers

TRADING CODE	Close Price	% CHANGE
MIDLANDBNK	17.7	8.59%
UCB	10.7	8.08%
NRBBANK	13.4	7.20%
DGIC	31.6	6.40%
DBH1STMF	4.5	4.65%
UNIONINS	29.3	4.64%
SONARGAON	32.9	4.44%
ABB1STMF	5.1	4.08%
MHSML	14.1	3.68%
EBL1STMF	5.7	3.64%

Top Losers

TRADING CODE	Close Price	% CHANGE
UNIONCAP	4.9	-9.26%
HEIDELBCEM	264.2	-8.39%
BDFINANCE	10	-7.41%
SALAMCRST	22	-6.78%
SPCERAMICS	22.4	-6.67%
RELIANCE1	20	-6.10%

RANFOUNDRY	145.6	-5.82%
STANCERAM	67.3	-5.34%
ACI	194.6	-4.61%
MAGURAPLEX	76.4	-4.26%

Top Value

TRADING CODE	LTP	Value
BEACHHATCH	96.7	159.32
UTTARABANK	25.2	154.42
MIDLANDBNK	17.7	120.28
BSC	93.3	118.53
NRBBANK	13.4	83.28
BXPHARMA	95.2	82.16

Top Volume

TRADING CODE	LTP	Volume
ABBISTMF	5.1	14,902,091
MIDLANDBNK	17.7	6,850,905
NRBBANK	13.4	6,238,690
UTTARABANK	25.2	6,135,936
IFIC	6.8	3,373,189
SPCERAMICS	22.4	3,269,869

Foreign Currency Exchange Rate

Currency	Buying	Selling
US Dollar (USD)	122.0000	122.0000
EURO (EUR)	139.0556	139.0556
Pound sterling (GBP)	161.5280	161.5646
Australian Dollar (AUD)	77.7018	77.7384
Japanese Yen (JPY)	0.8599	0.8602
Canadian Dollar (CAD)	88.0104	88.0549
Swedish Krona (SEK)	12.5079	12.5118
Singapore Dollar (SGD)	93.0162	93.0871
Chinese Yuan (CNH)	16.7121	16.7178

Indian Rupee (INR)	1.4245	1.4255
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Economic Update

Forex Reserve Gross (January-2024)	25512	USD in Mn
Call Money Rate (Overnight)	9.98	Average Interest Rate
Inflation Rate (Point to Point)	9.94%	Jan-25
Consumer Price Index	131.49	Jan-25

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Data Source: Bangladesh Bank, Dhaka Stock Exchange, Bangladesh Securities and Exchange Commission,

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